

IHSG	7,802
Change (%)	0.85%
Net Foreign	-331.22B
Support	7680
Resistance	7800

Sectoral	Last	
IDX:IDXBASIC	1,700.4	4.03%
IDX:IDXCYCLIC	795.6	1.26%
IDX:IDXENERGY	3,097.1	1.81%
IDX:IDXFINANCE	1,445.4	0.44%
IDX:IDXHEALTH	1,727.8	0.47%
IDX:IDXNONCYC	711.4	1.09%
IDX:IDXINDUST	1,309.5	1.70%
IDX:IDXINFRA	1,851.7	0.77%
IDX:IDXPROPERT	886.0	2.92%
IDX:IDXTECHNO	10,265.1	1.29%
IDX:IDXTRANS	1,594.5	2.26%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	45,296	-0.55%
S&P 500	6,416	-0.69%
NASDAQ Composite	21,280	-0.82%
FTSE 100	9,117	-0.87%
DAX PERFORMANCE-INDEX	23,487	-2.29%
IHSG	7,802	0.85%
HANG SENG INDEX	25,661	0.93%
Nikkei 225	42,224	-0.23%

Indikator	Tingkat
GDP Growth Rate	4.04 percent
GDP Annual Growth Rate	5.12 percent
Unemployment Rate	4.76 percent
Inflation Rate	2.37 percent
Inflation Rate MoM	0.3 percent
Interest Rate	5 percent
Balance of Trade	4106 USD Million
Current Account	-3014 USD Million
Current Account to GDP	-0.63 percent of GDP
Government Debt to GDP	38.8 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	11.7 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Anjlok 53 Persen, Juni 2025 Laba MORA Sisa Rp170,88 Miliar
- Prajogo Buang 28,23 Juta Saham BREN
- Diskon Parah! Pentolan GOTO Jala Jutaan Helai Rp2 per Lembar
- Transaksi Jumbo, Emiten Aguan (PANI) Right Issue 1,21 Miliar Lembar
- Kundy Wijaya Lego 13,43 Juta Saham KKEs di FCA

NEWS MARKET
Aksi Demo Mereda, Pasar RI Tenang tapi Waspada Sentimen AS
Meredanya aksi demo dan kepastian BI serta Sri Mulyani memberi angin segar ke pasar RI. Namun, investor tetap waspada terhadap guncangan global dari AS, mulai dari pelemahan ekonomi, ketidakpastian kebijakan Trump, hingga data tenaga kerja. Sementara itu, data China memberi sentimen positif lewat ekspansi sektor jasa.
1. *Situasi Demo di Dalam Negeri*
* Aksi demo "Indonesia (C)emas 2025 Jilid II" oleh BEM SI batal digelar di Jakarta.
* Meredithnya aksi demo menjadi kabar positif bagi pasar keuangan Indonesia.
* Kekhawatiran investor terkait ketegangan sosial mulai berkurang.
2. *Kebijakan Bank Indonesia*
* Gubernur BI Perry Warjiyo: tren suku bunga ke depan positif, bunga deposito & kredit akan turun setelah penurunan BI-Rate sejak September 2024.
* Transmisi suku bunga → deposito butuh ±3 bulan, kredit ±6 bulan.
* Likuiditas perbankan kuat: AL/DPK 27%.
* Kredit mulai mengalir, terutama ke sektor ekspor, industri, transportasi, jasa, pertanian.
* BI pastikan rupiah stabil, sempat Rp16.560 → dikuatkan ke Rp16.400, target Rp16.300/USD.
3. *Kebijakan Pajak*
* Menteri Keuangan Sri Mulyani pastikan *tidak ada kenaikan tarif pajak baru*.
* Fokus meningkatkan penerimaan negara tanpa beban pajak tambahan.
* Pernyataan ini meredam isu pajak yang sempat jadi tuntutan demo.
4. *Data Ekonomi Global – Amerika Serikat*
* *PMI Manufaktur S&P Global*: 53,0 (Agustus), naik signifikan dari Juli 49,8 → tertinggi sejak Mei 2022.
* *PMI ISM*: 48,7 (Agustus), kontraksi 6 bulan berturut-turut meski ada rebound pesanan baru.
* *Estimasi PDB AS Q3*: diturunkan dari 3,5% → 3,0% (GDP Now The Fed Atlanta) → tanda ekonomi melambat.
* Ekspektasi pasar: peluang kenaikan bunga The Fed November turun dari 55% → 35%.
5. *Politik & Kebijakan Trump*
* Trump janji tindakan keras federal atas kejahatan di Chicago, rencana kerahkan Garda Nasional.
* Umumnya markas *Komando Luar Angkasa AS dipindah ke Alabama* (rencana lama masa jabatan pertamanya).
* Akan ajukan ke Mahkamah Agung untuk percepat keputusan terkait legalitas tarif impor.
6. *Data Ketenagakerjaan AS (JOLTS)*
* Juli 2025: lowongan kerja turun 275.000 → 7,437 juta (bawah ekspektasi 7,55 juta).
* Penurunan terbesar: akomodasi & jasa makanan (-308k), kesehatan & sosial (-244k), keuangan & asuransi (-142k).
* Kenaikan: ritel (+190k), informasi (+67k), pendidikan pemerintah lokal (+61k).

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRMS	525	Buy on Weakness	535	550	505	, entry level: 510-525
MEDC	1,225	Trading Buy	1,245	1,285	1,185	, entry level: 1190-1225
EMTK	1,315	Hold	1,340	1,380	1,275	
ENRG	610	Hold	620	640	590	
ANTM	3,470	Hold	3,530	3,640	3,360	

NET FOREIGN BUY / SELL



Wednesday, September 3, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 ANTM	3,470	8.4%	463.54 B	5					ANTM	3,470	166%	1,305		3,660	-5%
2 BRMS	525	10.3%	329.09 B	1					BRMS	525	243%	153		530	-1%
3 ENRG	610	4.3%	50.99 B	4					ENRG	610	312%	148		655	-7%
4 BUMI	111	3.7%	47.05 B	2					BUMI	111	59%	70		176	-37%
5 UNTR	25,900	5.8%	43.13 B	3					UNTR	25,900	29%	20,025		28,500	-9%
6 MDKA	2,570	3.2%	29.09 B	1					MDKA	2,570	147%	1,040		2,780	-8%
7 PANI	15,875	2.9%	23.06 B	2					PANI	15,875	127%	7,000		19,650	-19%
8 ARCI	845	11.2%	18.19 B	1					ARCI	845	271%	228		860	-2%
9 AMMN	8,000	1.9%	18.14 B	3					AMMN	8,000	78%	4,500		11,050	-28%
10 INKP	8,150	3.8%	17.70 B	2					INKP	8,150	93%	4,220		9,000	-9%
11 BRIS	2,710	0.7%	14.66 B	7					BRIS	2,710	36%	2,000		3,350	-19%
12 DEWA	224	2.8%	14.54 B	2					DEWA	224	256%	63		248	-10%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BBCA	8,000	0.0%	(598.68 B)	3					BBCA	8,000	10%	7,275		10,950	-27%
2	BMRI	4,570	-0.7%	(335.76 B)	5					BMRI	4,570	8%	4,250		7,550	-39%
3	BREN	8,825	-1.4%	(86.85 B)	2					BREN	8,825	112%	4,170		12,100	-27%
4	KLBF	1,160	-1.3%	(49.27 B)	5					KLBF	1,160	18%	985		1,790	-35%
5	TLKM	3,070	-1.3%	(35.72 B)	2					TLKM	3,070	50%	2,050		3,490	-12%
6	AMRT	2,110	-2.3%	(29.80 B)	4					AMRT	2,110	22%	1,730		3,650	-42%
7	ADRO	1,720	0.0%	(27.88 B)	12					ADRO	1,720	8%	1,600		4,300	-60%
8	EMTK	1,315	5.2%	(26.41 B)	1					EMTK	1,315	237%	390		1,435	-8%
9	CMRY	4,860	0.0%	(23.72 B)	3					CMRY	4,860	25%	3,890		5,950	-18%
10	BRPT	2,280	7.0%	(21.92 B)	1					BRPT	2,280	290%	585		2,850	-20%
11	GOTO	58	0.0%	(21.73 B)	5					GOTO	58	14%	51		89	-35%
12	PSAB	600	0.8%	(21.22 B)	2					PSAB	600	191%	206		665	-10%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus menjual saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Wednesday, September 3, 2025

CODE		PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	ANTM	v 3,470	8.4%			
2	BRMS	v 525	10.3%			
3	ASII	5,475	0.5%			
4	BBNI	4,310	-0.2%			
5	AADI	7,175	1.8%			
6	NCKL	1,040	4.0%			
7	BUMI	v 111	3.7%			
8	UNTR	25,900	5.8%			
9	INKP	8,150	3.8%			
10	ENRG	610	4.3%			
11	PGAS	1,700	2.1%			
12	BWPT	159	0.0%	#N/A		
13	GZCO	v 236	16.8%			
14	BSDE	v 1,170	12.0%			
15	ARCI	v 845	11.2%			
16	BRIS	2,710	0.7%			
17	JARR	1,665	0.0%	#N/A		
18	BSBK	v 83	13.7%			
19	SMRA	456	2.7%			
20	MEDC	v 1,225	7.9%			
21	ITMA	v 1,035	24.7%			
22	PTBA	v 2,420	0.8%			
23	TKIM	v 7,975	8.9%			
24	SMGR	2,710	-0.4%			
25	BTPS	1,470	0.7%			

PRICE		%	52W Low	CURRENT POSITION	52W High	%
ANTM	3,470	166%	1,305		3,660	-5%
BRMS	525	243%	153		530	-1%
ASII	5,475	25%	4,370		5,775	-5%
BBNI	4,310	19%	3,610		5,850	-26%
AADI	7,175	29%	5,575		11,375	-37%
NCKL	1,040	96%	530		1,095	-5%
BUMI	111	59%	70		176	-37%
UNTR	25,900	29%	20,025		28,500	-9%
INKP	8,150	93%	4,220		9,000	-9%
ENRG	610	312%	148		655	-7%
PGAS	1,700	19%	1,425		1,895	-10%
BWPT	159	218%	50		172	-8%
GZCO	236	211%	76		242	-2%
BSDE	1,170	67%	700		1,335	-12%
ARCI	845	271%	228		860	-2%
BRIS	2,710	36%	2,000		3,350	-19%
JARR	1,665	588%	242		1,665	0%
BSBK	83	66%	50		97	-14%
SMRA	456	34%	340		730	-38%
MEDC	1,225	40%	875		1,540	-20%
ITMA	1,035	93%	535		1,035	0%
PTBA	2,420	8%	2,250		3,180	-24%
TKIM	7,975	79%	4,450		8,025	-1%
SMGR	2,710	31%	2,070		4,650	-42%
BTPS	1,470	84%	800		1,630	-10%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Wednesday, September 3, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	418	428	442	460	466	ACES	-0.45%	9	-44.1%	4%	426	▼	950	-53%	
ADMR	965	980	995	1,020	1,025	ADMR	0.51%	6	-17.1%	42%	700	▼	1,585	-37%	
ADRO	1,685	1,700	1,720	1,750	1,760	ADRO	0.00%	4	-29.2%	8%	1,600	▼	4,300	-60%	
AKRA	1,170	1,180	1,200	1,220	1,230	AKRA	0.84%	10	7.1%	35%	890	▼	1,650	-27%	
AMMN	7,700	7,800	8,000	8,200	8,300	AMMN	1.91%	2,696	-5.6%	78%	4,500	▼	11,050	-28%	
AMRT	2,010	2,050	2,110	2,190	2,220	AMRT	-2.31%	27	-26.0%	22%	1,730	▼	3,650	-42%	
ANTM	3,150	3,220	3,470	3,600	3,720	ANTM	8.44%	15	127.5%	166%	1,305	▼	3,660	-5%	
ARTO	2,060	2,120	2,200	2,320	2,360	ARTO	1.38%	151	-9.5%	80%	1,225	▼	3,220	-32%	
ASII	5,250	5,325	5,475	5,625	5,700	ASII	0.46%	7	11.7%	25%	4,370	▼	5,775	-5%	
BBCA	7,750	7,875	8,000	8,225	8,275	BBCA	0.00%	17	-17.3%	10%	7,275	▼	10,950	-27%	
BBNI	4,110	4,200	4,310	4,480	4,530	BBNI	-0.23%	8	-0.9%	19%	3,610	▼	5,850	-26%	
BBRI	3,840	3,900	3,960	4,080	4,110	BBRI	-0.50%	11	-2.9%	18%	3,360	▼	5,575	-29%	
BBTN	1,215	1,235	1,275	1,315	1,335	BBTN	-0.39%	6	11.8%	69%	755	▼	1,545	-17%	
BMRI	4,420	4,490	4,570	4,710	4,750	BMRI	-0.65%	8	-19.8%	8%	4,250	▼	7,550	-39%	
BRIS	2,650	2,670	2,710	2,750	2,770	BRIS	0.74%	17	-0.7%	36%	2,000	▼	3,350	-19%	
BRPT	1,990	2,060	2,280	2,420	2,530	BRPT	7.04%	23	147.8%	290%	585	▼	2,850	-20%	
CPIN	4,140	4,190	4,330	4,430	4,500	CPIN	0.70%	19	-9.0%	11%	3,900	▼	5,300	-18%	
CTRA	955	970	1,010	1,040	1,060	CTRA	2.54%	8	3.1%	55%	650	▼	1,430	-29%	
ESSA	540	550	575	590	600	ESSA	2.68%	15	-29.0%	13%	510	▼	1,010	-43%	
EXCL	2,670	2,690	2,770	2,810	2,850	EXCL	1.84%	#N/A	23.1%	34%	2,060	▼	3,090	-10%	
GOTO	55	56	58	60	61	GOTO	0.00%	#N/A	-17.1%	14%	51	▼	89	-35%	
ICBP	9,025	9,100	9,200	9,350	9,400	ICBP	0.00%	12	-19.1%	6%	8,650	▼	12,875	-29%	
INCO	3,540	3,610	3,690	3,830	3,870	INCO	-0.54%	51	1.9%	102%	1,825	▼	4,430	-17%	
INDF	7,225	7,325	7,500	7,675	7,750	INDF	1.35%	6	-2.6%	15%	6,525	▼	8,825	-15%	
INKP	7,725	7,825	8,150	8,325	8,475	INKP	3.82%	9	19.9%	93%	4,220	▼	9,000	-9%	
ISAT	1,845	1,900	1,965	2,070	2,100	ISAT	-1.50%	14	-20.8%	58%	1,240	▼	2,838	-31%	
ITMG	21,925	22,050	22,350	22,600	22,750	ITMG	0.68%	5	-16.3%	4%	21,400	▼	28,650	-22%	
JPFA	1,520	1,570	1,715	1,810	1,880	JPFA	5.86%	7	-11.6%	21%	1,415	▼	2,230	-23%	
JSMR	3,280	3,300	3,340	3,380	3,400	JSMR	1.21%	6	-22.9%	4%	3,200	▼	5,400	-38%	
KLBF	1,110	1,130	1,160	1,200	1,215	KLBF	-1.28%	16	-14.7%	18%	985	▼	1,790	-35%	
MAPA	565	580	610	640	655	MAPA	0.00%	12	-43.0%	21%	505	▼	1,175	-48%	
MAPI	1,120	1,140	1,180	1,220	1,240	MAPI	-0.84%	11	-16.3%	10%	1,075	▼	1,890	-38%	
MBMA	396	406	424	442	450	MBMA	2.42%	184	-7.4%	78%	238	▼	615	-31%	
MDKA	2,430	2,480	2,570	2,660	2,700	MDKA	3.21%	#N/A	59.1%	147%	1,040	▼	2,780	-8%	
MEDC	1,055	1,095	1,225	1,305	1,370	MEDC	7.93%	9	11.4%	40%	875	▼	1,540	-20%	
PGAS	1,640	1,655	1,700	1,725	1,745	PGAS	2.10%	9	6.9%	19%	1,425	▼	1,895	-10%	
PGEO	1,380	1,405	1,465	1,515	1,545	PGEO	3.53%	26	56.7%	109%	700	▼	1,855	-21%	
PTBA	2,370	2,380	2,420	2,440	2,460	PTBA	0.83%	7	-12.0%	8%	2,250	▼	3,180	-24%	
SIDO	500	505	525	535	545	SIDO	1.94%	14	-11.0%	9%	480	▼	690	-24%	
SMGR	2,560	2,620	2,710	2,820	2,860	SMGR	-0.37%	71	-17.6%	31%	2,070	▼	4,650	-42%	
SMRA	436	440	456	464	472	SMRA	2.70%	6	-6.9%	34%	340	▼	730	-38%	
TLKM	2,940	2,990	3,070	3,170	3,210	TLKM	-1.29%	13	13.3%	50%	2,050	▼	3,490	-12%	
TOWR	555	575	595	635	645	TOWR	-1.65%	9	-9.2%	35%	442	▼	885	-33%	
UNTR	23,800	24,225	25,900	26,725	27,550	UNTR	5.82%	5	-3.3%	29%	20,025	▼	28,500	-9%	
UNVR	1,640	1,670	1,700	1,760	1,775	UNVR	0.00%	21	-9.8%	73%	985	▼	2,440	-30%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, September 3, 2025

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
	BRPT	2,280	7.04%	23	BRPT		147.83%		BRPT	2,280	290%	585		2,850	-20%
6	ANTM	3,470	8.44%	15	ANTM		127.54%		ANTM	3,470	166%	1,305		3,660	-5%
	MDKA	2,570	3.21%		MDKA		59.13%		MDKA	2,570	147%	1,040		2,780	-8%
4	PGEO	1,465	3.53%	26	PGEO		56.68%		PGEO	1,465	109%	700		1,855	-21%
	EXCL	2,770	1.84%		EXCL		23.11%		EXCL	2,770	34%	2,060		3,090	-10%
4	INKP	8,150	3.82%	9	INKP		19.85%		INKP	8,150	93%	4,220		9,000	-9%
	TLKM	3,070	-1.29%	13	TLKM		13.28%		TLKM	3,070	50%	2,050		3,490	-12%
	BBTN	1,275	-0.39%	6	BBTN		11.84%		BBTN	1,275	69%	755		1,545	-17%
	ASII	5,475	0.46%	7	ASII		11.73%		ASII	5,475	25%	4,370		5,775	-5%
	MEDC	1,225	7.93%	9	MEDC		11.36%		MEDC	1,225	40%	875		1,540	-20%
	AKRA	1,200	0.84%	10	AKRA		7.14%		AKRA	1,200	35%	890		1,650	-27%
	PGAS	1,700	2.10%	9	PGAS		6.92%		PGAS	1,700	19%	1,425		1,895	-10%
	CTRA	1,010	2.54%	8	CTRA		3.06%		CTRA	1,010	55%	650		1,430	-29%
4	INCO	3,690	-0.54%	51	INCO		1.93%		INCO	3,690	102%	1,825		4,430	-17%
	BRIS	2,710	0.74%	17	BRIS		-0.73%		BRIS	2,710	36%	2,000		3,350	-19%
	BBNI	4,310	-0.23%	8	BBNI		-0.92%		BBNI	4,310	19%	3,610		5,850	-26%
	INDF	7,500	1.35%	6	INDF		-2.60%		INDF	7,500	15%	6,525		8,825	-15%
2	BBRI	3,960	-0.50%	11	BBRI		-2.94%		BBRI	3,960	18%	3,360		5,575	-29%
	UNTR	25,900	5.82%	5	UNTR		-3.27%		UNTR	25,900	29%	20,025		28,500	-9%
	AMMN	8,000	1.91%	2,696	AMMN		-5.60%		AMMN	8,000	78%	4,500		11,050	-28%
	SMRA	456	2.70%	6	SMRA		-6.94%		SMRA	456	34%	340		730	-38%
6	MBMA	424	2.42%	184	MBMA		-7.42%		MBMA	424	78%	238		615	-31%
	CPIN	4,330	0.70%	19	CPIN		-9.03%		CPIN	4,330	11%	3,900		5,300	-18%
2	TOWR	595	-1.65%	9	TOWR		-9.16%		TOWR	595	35%	442		885	-33%
	ARTO	2,200	1.38%	151	ARTO		-9.47%		ARTO	2,200	80%	1,225		3,220	-32%
0	UNVR	1,700	0.00%	21	UNVR		-9.81%		UNVR	1,700	73%	985		2,440	-30%
	SIDO	525	1.94%	14	SIDO		-11.02%		SIDO	525	9%	480		690	-24%
6	JPFA	1,715	5.86%	7	JPFA		-11.60%		JPFA	1,715	21%	1,415		2,230	-23%
	PTBA	2,420	0.83%	7	PTBA		-12.00%		PTBA	2,420	8%	2,250		3,180	-24%
8	KLBF	1,160	-1.28%	16	KLBF		-14.71%		KLBF	1,160	18%	985		1,790	-35%
	ITMG	22,350	0.68%	5	ITMG		-16.29%		ITMG	22,350	4%	21,400		28,650	-22%
9	MAPI	1,180	-0.84%	11	MAPI		-16.31%		MAPI	1,180	10%	1,075		1,890	-38%
	ADMR	995	0.51%	6	ADMR		-17.08%		ADMR	995	42%	700		1,585	-37%
4	GOTO	58	0.00%		GOTO		-17.14%		GOTO	58	14%	51		89	-35%
	BBCA	8,000	0.00%	17	BBCA		-17.31%		BBCA	8,000	10%	7,275		10,950	-27%
	SMGR	2,710	-0.37%	71	SMGR		-17.63%		SMGR	2,710	31%	2,070		4,650	-42%
	ICBP	9,200	0.00%	12	ICBP		-19.12%		ICBP	9,200	6%	8,650		12,875	-29%
	BMRI	4,570	-0.65%	8	BMRI		-19.82%		BMRI	4,570	8%	4,250		7,550	-39%
	ISAT	1,965	-1.50%	14	ISAT		-20.77%		ISAT	1,965	58%	1,240		2,838	-31%
	JSMR	3,340	1.21%	6	JSMR		-22.86%		JSMR	3,340	4%	3,200		5,400	-38%
	AMRT	2,110	-2.31%	27	AMRT		-25.96%		AMRT	2,110	22%	1,730		3,650	-42%
	ESSA	575	2.68%	15	ESSA		-29.01%		ESSA	575	13%	510		1,010	-43%
	ADRO	1,720	0.00%	4	ADRO		-29.22%		ADRO	1,720	8%	1,600		4,300	-60%
	MAPA	610	0.00%	12	MAPA		-42.99%		MAPA	610	21%	505		1,175	-48%
	ACES	442	-0.45%	9	ACES		-44.05%		ACES	442	4%	426		950	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

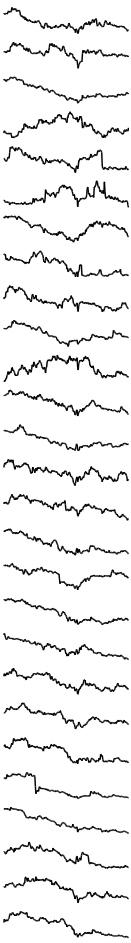
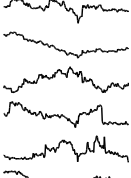
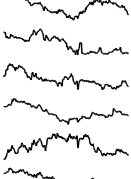
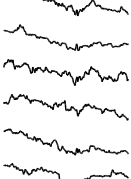
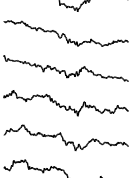
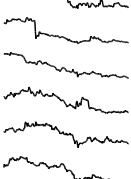
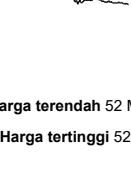
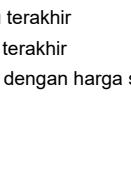
LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Wednesday, September 3, 2025

CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
EMTK	1,315	5.20%	14	EMTK		167.28%	EMTK	1,315	237%	390		1,435	-8%	
ENRG	610	4.27%	12	ENRG		165.22%	ENRG	610	312%	148		655	-7%	
BRPT	2,280	7.04%	23	BRPT		147.83%	BRPT	2,280	290%	585		2,850	-20%	
ANTM	3,470	8.44%	15	ANTM		127.54%	ANTM	3,470	166%	1,305		3,660	-5%	
SCMA	324	0.62%	35	SCMA		94.01%	SCMA	324	175%	118		356	-9%	
MDKA	2,570	3.21%		MDKA		59.13%	MDKA	2,570	147%	1,040		2,780	-8%	
BTPS	1,470	0.68%	10	BTPS		58.92%	BTPS	1,470	84%	800		1,630	-10%	
PGEO	1,465	3.53%	26	PGEO		56.68%	PGEO	1,465	109%	700		1,855	-21%	
BRMS	525	10.29%	118	BRMS		51.73%	BRMS	525	243%	153		530	-1%	
BUKA	176	4.76%		BUKA		40.80%	BUKA	176	59%	111		189	-7%	
NCKL	1,040	4.00%	9	NCKL		37.75%	NCKL	1,040	96%	530		1,095	-5%	
TKIM	7,975	8.87%	8	TKIM		33.47%	TKIM	7,975	79%	4,450		8,025	-1%	
BSDE	1,170	11.96%	7	BSDE		23.81%	BSDE	1,170	67%	700		1,335	-12%	
EXCL	2,770	1.84%		EXCL		23.11%	EXCL	2,770	34%	2,060		3,090	-10%	
ASSA	845	3.68%	10	ASSA		22.46%	ASSA	845	87%	452		1,010	-16%	
INKP	8,150	3.82%	9	INKP		19.85%	INKP	8,150	93%	4,220		9,000	-9%	
ELSA	505	4.34%	6	ELSA		16.90%	ELSA	505	40%	360		550	-8%	
TLKM	3,070	-1.29%	13	TLKM		13.28%	TLKM	3,070	50%	2,050		3,490	-12%	
PTPP	378	2.16%	7	PTPP		12.50%	PTPP	378	75%	216		525	-28%	
BBTN	1,275	-0.39%	6	BBTN		11.84%	BBTN	1,275	69%	755		1,545	-17%	
ASII	5,475	0.46%	7	ASII		11.73%	ASII	5,475	25%	4,370		5,775	-5%	
MEDC	1,225	7.93%	9	MEDC		11.36%	MEDC	1,225	40%	875		1,540	-20%	
AKRA	1,200	0.84%	10	AKRA		7.14%	AKRA	1,200	35%	890		1,650	-27%	
PGAS	1,700	2.10%	9	PGAS		6.92%	PGAS	1,700	19%	1,425		1,895	-10%	
AVIA	426	0.00%	16	AVIA		6.50%	AVIA	426	27%	336		520	-18%	
ERAA	430	-1.38%	6	ERAA		6.44%	ERAA	430	38%	312		590	-27%	
NISP	1,380	1.10%	6	NISP		4.94%	NISP	1,380	15%	1,195		1,440	-4%	
AUTO	2,410	1.69%	6	AUTO		4.78%	AUTO	2,410	36%	1,775		2,620	-8%	
CTRA	1,010	2.54%	8	CTRA		3.06%	CTRA	1,010	55%	650		1,430	-29%	
INCO	3,690	-0.54%	51	INCO		1.93%	INCO	3,690	102%	1,825		4,430	-17%	
BRIS	2,710	0.74%	17	BRIS		-0.73%	BRIS	2,710	36%	2,000		3,350	-19%	
PANI	15,875	2.92%	425	PANI		-0.78%	PANI	15,875	127%	7,000		19,650	-19%	
BBNI	4,310	-0.23%	8	BBNI		-0.92%	BBNI	4,310	19%	3,610		5,850	-26%	
BNGA	1,695	-0.29%	6	BNGA		-2.02%	BNGA	1,695	9%	1,550		2,020	-16%	
MPMX	960	0.52%	8	MPMX		-2.54%	MPMX	960	4%	920		1,115	-14%	
INDF	7,500	1.35%	6	INDF		-2.60%	INDF	7,500	15%	6,525		8,825	-15%	
BBRI	3,960	-0.50%	11	BBRI		-2.94%	BBRI	3,960	18%	3,360		5,575	-29%	
HEAL	1,580	-1.25%	57	HEAL		-3.07%	HEAL	1,580	72%	920		1,775	-11%	
UNTR	25,900	5.82%	5	UNTR		-3.27%	UNTR	25,900	29%	20,025		28,500	-9%	
AMMN	8,000	1.91%	2,696	AMMN		-5.60%	AMMN	8,000	78%	4,500		11,050	-28%	
MNCN	258	2.38%	4	MNCN		-6.52%	MNCN	258	17%	220		346	-25%	
SMRA	456	2.70%	6	SMRA		-6.94%	SMRA	456	34%	340		730	-38%	
MBMA	424	2.42%	184	MBMA		-7.42%	MBMA	424	78%	238		615	-31%	
PWON	368	3.95%	8	PWON		-7.54%	PWON	368	21%	304		530	-31%	
INTP	6,775	0.00%	11	INTP		-8.45%	INTP	6,775	58%	4,290		7,950	-15%	
CPIN	4,330	0.70%	19	CPIN		-9.03%	CPIN	4,330	11%	3,900		5,300	-18%	
TOWR	595	-1.65%	9	TOWR		-9.16%	TOWR	595	35%	442		885	-33%	
MTEL	585	0.86%	22	MTEL		-9.30%	MTEL	585	20%	488		695	-16%	
GJTL	1,015	1.00%	3	GJTL		-9.38%	GJTL	1,015	15%	880		1,390	-27%	
ARTO	2,200	1.38%	151	ARTO		-9.47%	ARTO	2,200	80%	1,225		3,220	-32%	
UNVR	1,700	0.00%	21	UNVR		-9.81%	UNVR	1,700	73%	985		2,440	-30%	
SRTG	1,880	3.58%	7	SRTG		-10.05%	SRTG	1,880	57%	1,200		2,880	-35%	
SIDO	525	1.94%	14	SIDO		-11.02%	SIDO	525	9%	480		690	-24%	

67	MIKA	2,260	0.00%	26	MIKA		-11.02%	MIKA	2,260	9%	2,070		3,310	-32%
	INDY	1,330	2.70%		INDY		-11.04%	INDY	1,330	47%	905		1,825	-27%
41	HRUM	920	2.79%	16	HRUM		-11.11%	HRUM	920	57%	585		1,480	-38%
	JPFA	1,715	5.86%	7	JPFA		-11.60%	JPFA	1,715	21%	1,415		2,230	-23%
37	PTBA	2,420	0.83%	7	PTBA		-12.00%	PTBA	2,420	8%	2,250		3,180	-24%
	TBIG	1,810	-1.90%	28	TBIG		-13.81%	TBIG	1,810	5%	1,720		2,310	-22%
63	KLBF	1,160	-1.28%	16	KLBF		-14.71%	KLBF	1,160	18%	985		1,790	-35%
	ITMG	22,350	0.68%	5	ITMG		-16.29%	ITMG	22,350	4%	21,400		28,650	-22%
17	MAPI	1,180	-0.84%	11	MAPI		-16.31%	MAPI	1,180	10%	1,075		1,890	-38%
	ADMR	995	0.51%	6	ADMR		-17.08%	ADMR	995	42%	700		1,585	-37%
46	GOTO	58	0.00%		GOTO		-17.14%	GOTO	58	14%	51		89	-35%
	BBCA	8,000	0.00%	17	BBCA		-17.31%	BBCA	8,000	10%	7,275		10,950	-27%
51	SMGR	2,710	-0.37%	71	SMGR		-17.63%	SMGR	2,710	31%	2,070		4,650	-42%
	BFIN	770	-1.28%	7	BFIN		-18.52%	BFIN	770	11%	695		1,060	-27%
20	ICBP	9,200	0.00%	12	ICBP		-19.12%	ICBP	9,200	6%	8,650		12,875	-29%
	BMRI	4,570	-0.65%	8	BMRI		-19.82%	BMRI	4,570	8%	4,250		7,550	-39%
33	ISAT	1,965	-1.50%	14	ISAT		-20.77%	ISAT	1,965	58%	1,240		2,838	-31%
	BMTR	143	2.14%	5	BMTR		-21.86%	BMTR	143	21%	118		236	-39%
21	JSMR	3,340	1.21%	6	JSMR		-22.86%	JSMR	3,340	4%	3,200		5,400	-38%
	MYOR	2,110	0.48%	19	MYOR		-24.10%	MYOR	2,110	16%	1,820		3,010	-30%
56	AMRT	2,110	-2.31%	27	AMRT		-25.96%	AMRT	2,110	22%	1,730		3,650	-42%
	ESSA	575	2.68%	15	ESSA		-29.01%	ESSA	575	13%	510		1,010	-43%
79	ADRO	1,720	0.00%	4	ADRO		-29.22%	ADRO	1,720	8%	1,600		4,300	-60%
	GGRM	8,475	2.11%	95	GGRM		-36.16%	GGRM	8,475	2%	8,300		17,200	-51%
5	PNLF	256	0.00%	5	PNLF		-40.47%	PNLF	256	5%	244		520	-51%
	MAPA	610	0.00%	12	MAPA		-42.99%	MAPA	610	21%	505		1,175	-48%
80	ACES	442	-0.45%	9	ACES		-44.05%	ACES	442	4%	426		950	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

ANTM 3,470 (8.4%)
MEDC 1,225 (7.9%)
BRPT 2,280 (7%)
JPFA 1,715 (5.8%)
UNTR 25,900 (5.8%)

Top Volume

GOTO 58 (13.7 Mn Lot)
ANTM 3,470 (4.4 Mn Lot)
MBMA 424 (1.7 Mn Lot)
BRPT 2,280 (1.5 Mn Lot)
BBCA 8,000 (1.5 Mn Lot)

Top Frekuensi

ANTM 3,470 (78k x)
BBCA 8,000 (62k x)
BBRI 3,960 (36k x)
BMRI 4,570 (34k x)
BRPT 2,280 (33k x)

Top Loser

AMRT 2,110 (-2.3%)
TOWR 595 (-1.6%)
ISAT 1,965 (-1.5%)
TLKM 3,070 (-1.2%)
KLBF 1,160 (-1.2%)

Top Value

ANTM 3,470 (1502.9 IDR Bn)
BBCA 8,000 (1250 IDR Bn)
BMRI 4,570 (691.1 IDR Bn)
BBRI 3,960 (447.6 IDR Bn)
BRPT 2,280 (354.4 IDR Bn)

All Stock Performance

Top Gainer

RMKO 141 (34.2%)
MKTR 145 (34.2%)
TAYS 75 (33.9%)
BAPA 72 (33.3%)
PTSN 442 (24.8%)

Top Volume

WIRG 182 (22 Mn Lot)
SLIS 105 (17.9 Mn Lot)
BRMS 525 (15.9 Mn Lot)
GOTO 58 (13.7 Mn Lot)
BUMI 111 (13.6 Mn Lot)

Top Frekuensi

ANTM 3,470 (78k x)
SLIS 105 (62k x)
BBCA 8,000 (62k x)
WIRG 182 (56k x)
GZCO 236 (44k x)

Top Loser

MIRA 73 (-9.8%)
AEGS 46 (-9.8%)
PCAR 37 (-9.7%)
DEFI 428 (-9.7%)
ELTY 20 (-9%)

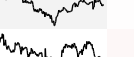
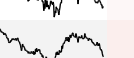
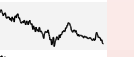
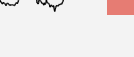
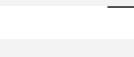
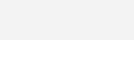
Top Value

ANTM 3,470 (1502.9 IDR Bn)
BBCA 8,000 (1250 IDR Bn)
BRMS 525 (815.9 IDR Bn)
BMRI 4,570 (691.1 IDR Bn)
BBRI 3,960 (447.6 IDR Bn)

MSCI PRICE PERFORMANCE



Wednesday, September 3, 2025

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	DSSA	99,600	1.12%	134	DSSA	99,600		169.19%	DSSA	99,600	229%	30,300		100,000	0%
2	BRPT	2,280	7.04%	23	BRPT	2,280		147.83%	BRPT	2,280	290%	585		2,850	-20%
3	TLKM	3,070	-1.29%	13	TLKM	3,070		13.28%	TLKM	3,070	50%	2,050		3,490	-12%
4	ASII	5,475	0.46%	7	ASII	5,475		11.73%	ASII	5,475	25%	4,370		5,775	-5%
5	TPIA	8,075	-1.52%	28	TPIA	8,075		7.67%	TPIA	8,075	53%	5,275		10,675	-24%
6	BBNI	4,310	-0.23%	8	BBNI	4,310		-0.92%	BBNI	4,310	19%	3,610		5,850	-26%
7	INDF	7,500	1.35%	6	INDF	7,500		-2.60%	INDF	7,500	15%	6,525		8,825	-15%
8	BBRI	3,960	-0.50%	11	BBRI	3,960		-2.94%	BBRI	3,960	18%	3,360		5,575	-29%
9	UNTR	25,900	5.82%	5	UNTR	25,900		-3.27%	UNTR	25,900	29%	20,025		28,500	-9%
10	AMMN	8,000	1.91%	2,696	AMMN	8,000		-5.60%	AMMN	8,000	78%	4,500		11,050	-28%
11	CPIN	4,330	0.70%	19	CPIN	4,330		-9.03%	CPIN	4,330	11%	3,900		5,300	-18%
12	KLBF	1,160	-1.28%	16	KLBF	1,160		-14.71%	KLBF	1,160	18%	985		1,790	-35%
13	GOTO	58	0.00%		GOTO	58		-17.14%	GOTO	58	14%	51		89	-35%
14	BBCA	8,000	0.00%	17	BBCA	8,000		-17.31%	BBCA	8,000	10%	7,275		10,950	-27%
15	ICBP	9,200	0.00%	12	ICBP	9,200		-19.12%	ICBP	9,200	6%	8,650		12,875	-29%
16	BMRI	4,570	-0.65%	8	BMRI	4,570		-19.82%	BMRI	4,570	8%	4,250		7,550	-39%
17	AMRT	2,110	-2.31%	27	AMRT	2,110		-25.96%	AMRT	2,110	22%	1,730		3,650	-42%
18	CUAN	1,525	1.33%	78	CUAN	1,525		-86.29%	CUAN	1,525	222%	473		1,795	-15%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

CORPORATE ACTION



Wednesday, September 3, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

02 Sep UMA (EURO)
02 Sep UMA (JARR)
01 Sep UMA (TAYS)
01 Sep UMA (ASLC)
29 Agt UMA (BEER)
29 Agt UMA (KBLV)
29 Agt UMA (UDNG)
29 Agt UMA (UANG)
29 Agt UMA (TNCA)
28 Agt

SUSPEND / UNSUSPEND

02 Sep **Penghentian Sementara (WOWS)**
02 Sep **Penghentian Sementara (SOSS)**
02 Sep **Penghentian Sementara (TMPO)**
02 Sep **Penghentian Sementara SLIS-W)**
02 Sep **Pembukaan Kembali (MPRO)**
02 Sep **Pembukaan Kembali (PBSA)**
02 Sep **Pembukaan Kembali (PIPA)**
01 Sep **Pembukaan Kembali (MLPT)**
01 Sep **Pembukaan Kembali (HOPE)**

01 Sep **Pembukaan Kembali (KONI)**

*Data pengumuman diambil terakhir pada hari :

Rabu, 03 September 2025 pukul 08:37:46

AO- Disc On

AKSI KORPORASI

01 SEPTEMBER 2025!

* Cash Dividend \[Cum] → IKBI
* Public Expose \[Public Expose] → PSKT
* RUPS \[Jam 10:00:00] → IGAR

02 SEPTEMBER 2025!

* Cash Dividend \[Cum] → MTWI
* Cash Dividend \[Ex] → IKBI

03 SEPTEMBER 2025!

* Cash Dividend \[Ex] → MTWI
* Public Expose \[Public Expose] → JPFA, VIVA, MDIA
* RUPS \[Jam 10:00:00] → TRIM, VIVA, MDIA, TLKM, DPNS

04 SEPTEMBER 2025!

* Cash Dividend \[Cum] → IFII, TRIS
* Public Expose \[Public Expose] → AMMS
* RUPS \[Jam 13:00:00] → SBAT, DADA, AMMS

08 SEPTEMBER 2025!

* Cash Dividend \[Ex] → IFII, TRIS
* Stock Split \[Cum] → FISH
* Public Expose \[Public Expose] → SSIA, BBNI, UNTR, BSDE, TOWR, ADHI
* **RUPS \[Jam 14:00:00] → BNBR, OASA, WICO**

09 SEPTEMBER 2025!

* Stock Split \[Ex] → FISH
* Public Expose \[Public Expose] → BDKR, AGRO, DATA, IPCM, AKRA, PANI, GUNA, WTON, ASRI, VTNY
* RUPS \[Jam 14:00:00] → SPTO, KLIN, MMIX

ECONOMIC CALENDAR



Monday September 1 2025		Actual	Previous	Consensus	Forecast
8:45 AM	CN	RatingDog Manufacturing PMI AUG	50.5	49.5	49.5
11:00 AM	ID	Balance of Trade JUL	\$4.18B	\$4.11B	\$6.0B
11:00 AM	ID	Inflation Rate YoY AUG	2.31%	2.37%	2%
Tuesday September 02 2025		Actual	Previous	Consensus	Forecast
9:00 PM	US	ISM Manufacturing PMI AUG	48	49	48.2
9:00 PM	US	ISM Manufacturing Employment AUG	43.4		43.2
Wednesday September 03 2025		Actual	Previous	Consensus	Forecast
8:45 AM	CN	RatingDog Services PMI AUG	52.6	52.5	52.4
6:00 PM	US	MBA 30-Year Mortgage Rate AUG/29	6.69%		
8:00 PM	US	Fed Musalem Speech			
9:00 PM	US	JOLTs Job Openings JUL	7.437M	7.4M	7.3M
9:00 PM	US	Factory Orders MoM JUL	-4.80%	-1%	-1.10%
Thursday September 04 2025		Actual	Previous	Consensus	Forecast
12:30 AM	US	Fed Kashkari Speech			
3:30 AM	US	API Crude Oil Stock Change AUG/29	-0.974M		
7:15 PM	US	ADP Employment Change AUG	104K	68K	65.0K
7:30 PM	US	Balance of Trade JUL	\$-60.2B	\$-74.5B	\$-79.3B
7:30 PM	US	Exports JUL	\$277.3B		\$277.1B
7:30 PM	US	Imports JUL	\$337.5B		\$356.4B
7:30 PM	US	Initial Jobless Claims AUG/30	229K	230K	232.0K
9:00 PM	US	ISM Services PMI AUG	50.1	51	50.7
11:00 PM	US	EIA Crude Oil Stocks Change AUG/29	-2.392M		
11:00 PM	US	EIA Gasoline Stocks Change AUG/29	-1.236M		
11:05 PM	US	Fed Williams Speech			
Friday September 05 2025		Actual	Previous	Consensus	Forecast
6:00 AM	US	Fed Goolsbee Speech			
7:30 PM	US	Non Farm Payrolls AUG	73K	75K	75.0K
7:30 PM	US	Unemployment Rate AUG	4.20%	4.30%	4.20%
7:30 PM	US	Average Hourly Earnings MoM AUG	0.30%	0.30%	0.30%
7:30 PM	US	Average Hourly Earnings YoY AUG	3.90%	3.70%	3.90%
7:30 PM	US	Participation Rate AUG	62.20%		62.10%
Monday September 08 2025		Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade AUG	\$98.24B		\$91.0B
10:00 AM	CN	Exports YoY AUG	7.20%		6.60%
10:00 AM	CN	Imports YoY AUG	4.10%		5.00%

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

afo.elit@erdikha.com

Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

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